



**INDIGO GROUP**

*a Société par Actions Simplifiée*

Share capital: EUR 160,044,282.00

Registered office: Tour Voltaire – 1 Place des Degrés, 92800 Puteaux, France

800 348 146 RCS Nanterre

(the "**Issuer**")

**RESULTS OF THE GENERAL MEETINGS OF THE HOLDERS OF THE FOLLOWING BONDS  
Issued by INDIGO GROUP (formerly Infra Foch then Infra Park):**

**€125,000,000 2.951 per cent. bonds issue on 27 July 2017 and due 27 July 2037 (ISIN Code:  
FR0013269966 – Common Code: 164978010)  
(the "2037 Bonds")**

**€800,000,000 1.625 per cent. bonds due 19 April 2028 (including the € 700,000,000 1.625 per  
cent. bonds issued on 19 April 2018 and the €100,000,000 1.625 per cent. bonds issued on 26  
June 2019 assimilated and forming a single series with the €700,000,000 1.625 per cent. bonds  
issued on 19 April 2018) (ISIN Code: FR0013330099 – Common Code : 180896538)  
(the "2028 Bonds" and, together with the 2025 Bonds, the 2029 Bonds and the 2037 Bonds, the  
"Bonds")**

We refer to the notice sent on 11 June 2020 by the Issuer to the holders of the Bonds convening them to General Meetings held on 26 June 2020 on second convocation, following the lack of quorum of the General Meetings held on first convocation (the "**Notice**").

Terms defined in the Notice shall have the same meaning when used herein.

Being reminded that no quorum is required for the General Meetings deliberating on second convocation, the results of the votes are as follows:

**General Meeting of the holders of 2037 Bonds**

Nominal amount of the 2037 Bonds	125,000,000
Amount represented by the votes cast	45,000,000
Quorum (no required)	36.00%

	<b>Resolutions</b>	<b>For</b>	<b>Against</b>	<b>Abstention</b>	<b>Results</b>
1.	Approval of the change of legal form of the Issuer from the <i>société par actions simplifiée</i> form to the <i>société anonyme</i> form	100%	0%	0%	Approved
2.	Filing of the documents relating to the General Meeting at the Issuer's registered office	100%	0%	0%	Approved
3.	Powers to carry out any necessary formalities	100%	0%	0%	Approved

**General Meeting of the holders of 2028 Bonds**

Nominal amount of the 2028 Bonds	800,000,000
Amount represented by the votes cast	140,700,000
Quorum (no required)	17.59%

	<b>Resolutions</b>	<b>For</b>	<b>Against</b>	<b>Abstention</b>	<b>Results</b>
1.	Approval of the change of legal form of the Issuer from the <i>société par actions simplifiée</i> form to the <i>société anonyme</i> form	85.29%	4.76%	9.95%	Approved
2.	Filing of the documents relating to the General Meeting at the Issuer's registered office	85.29%	4.76%	9.95%	Approved
3.	Powers to carry out any necessary formalities	85.29%	4.76%	9.95%	Approved